**Market Notice**

**Date: 29 January 2014**

**Subject:** New Financial Instrument Listing

***(GROWTHPOINT PROPERTIES LIMITED –“GPT28”)***

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The JSE Limited has granted a listing to **GROWTHPOINT PROPERTIES LIMITED** on Interest Rate Market with effect from 30 January 2014 under its **Domestic Medium Term Note Programme** dated **26 January 2012**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 3,410,000,000.00

**Bond Code** GPT28

**Nominal Issued** R 400,000,000.00

**Issue Price** 100%

**Coupon** 5.425%

**Coupon Indicator** Fixed

**Trade Type** Price

**Maturity Date** 5 May 2014

**Books Close** 25 April 2014

**Interest Payment Date(s)** 5 May 2014

**Last Day to Register** By 17:00 on 24 April 2014

**Issue Date** 30 January 2014

**Date Convention** Following

**Interest Commencement Date** 30 January 2014

**First Interest Date** 5 May 2014

**ISIN No.** ZAG000112038

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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